



Learn  
Grow  
Succeed

All donations, gifts and/or checks should be made to:

**Arbor Pointe Foundation, Inc.**

1000 Arbor Lake Drive  
Naples, Fl 34110

If you are interested in learning more about the Foundation, contact us at (239) 598-2929.

## Testimonials from

### Past Recipients

- From the bottom of our hearts, we want to thank the Foundation for the support during this difficult time, I'll do everything I can to pay it forward.  
—Recipient from Maintenance
- Thank you on behalf of my family for all the help and support, the Arbor Trace community does great work and I'm thrilled to be part of such an great organization.  
—Recipient from Transportation
- Unexpected circumstances led to exceptional help. We are tremendously grateful.  
—Recipient from the Administration
- The help received from the Arbor Pointe Foundation allowed me to follow my dreams, I will be forever grateful.  
—Recipient from Dining Staff
- The cost of school was a hindrance in getting my nursing degree, with the Foundation's help I'm now able to help others. Thank you for giving me a hand to follow my passion.  
—Recipient from Nursing
- Much Appreciation for the help with my schooling.  
—Recipient from Sales
- Going to school is daunting, trying to pay for it all would have been more difficult, not only did the Foundation help me afford school they believed in me, Thank you!  
—Recipient from Administration
- Thanks to the Foundation I can smile brighter and without pain.  
—Recipient from Nursing
- Worrying about how you are going to pay the bills when you have an unexpected medical catastrophe is disheartening. Thank you for the financial help to allow me to work on my and my families treatment.  
—Recipient from Kitchen
- I lost my home after a major hurricane. The foundation not only helped me find a suitable place to live they touched my heart with the efforts they put forth to help me and my family.  
—Recipient from Dining Staff
- Your generosity was so helpful after the hurricane. Thank you.  
—Recipient from Housekeeping



# Arbor Pointe Foundation, Inc.

**Our mission is to improve the quality of life for employees of Arbor Pointe Management by providing financial assistance with educational expenses and in hardship situations.**

*thank you*



## Arbor Pointe Foundation, Inc.

Getting to know your dining room server and finding out they would like to become an engineer or a nurse after high school but were unable to afford the cost of college.

Having staff unable to have long conversations with residents because their English could use some polishing. Hearing about an employee struggling with cancer or losing their home. These reasons and more are why the Foundation was created. It gives the employees a way to get a leg up in a tough situation. Back in 2015, like minded individuals including Dan Edenfield worked diligently to make this dream a reality.

Since 2015 we have raised awareness and money too! The Foundation has given out dozens of scholarships for school, help for hurricane hardships, and helped with unexpected medical and dental expenses, leaving the employees with a smile on their face.

Employees that have received scholarships or Hardships don't always stay with the company, (quite a few have!) but they have gone on to better their lives and have learned to **“pay it forward”**.



To be considered for a scholarship, the applicant must be currently employed by Arbor Pointe Management and be enrolled in a local institution of higher learning. This can be a vocational or trade school, an accredited college or university. Assistance may also be provided under other circumstances.

The Arbor Pointe Foundation is a not for profit, 501(c)(3), charitable organization. All contributions to the Foundation may qualify for the maximum deductibility for income gift and Estate tax purposes.



## How You Can Help Build the Foundation

### PLATINUM MEMBER

For a donation of \$5000, you will qualify as a Platinum Member with your name being placed on the plaque, which is displayed in the lobby of our Clubhouse. This is a great way to honor a loved one in perpetuity for their love of this community and their support of our employees.

### LEGACY MEMBER

This type donation requires a minimum pledge of \$25,000 or a percentage of the net proceeds equal to \$25,000 or more upon sale of your residence.

The donations are held in a restricted account as an endowment with the income earned providing additional scholarships, and the principal remaining intact.

### SUSTAINING MEMBER

An annual gift from your IRA or 401(k) can be a good way to make a donation to the Foundation. Under current law, if you have reached 70.5 years of age, you can have up to \$100,000 of your IRA paid directly to one or more Charities and not have to report that distribution as income.



### MEMORIAL GIFTS

In honor of a friend or loved one, perhaps in lieu of flowers, a donation to the Foundation could be suggested in the obituary, birthday or anniversary. All gifts of this nature benefit those giving as a charitable contribution, and the family is sent a letter informing them of your remembrance in the name of their loved one.

Contributions to the Foundation can be made in any size starting from as low as \$25.

All Donations can be fulfilled with automatic payments on a one time or monthly basis.

## Become a member of the Foundation Today